

## PERSONAL INFORMATION

First name	MI	Last name	Preferred or chosen name
Date of birth		Social Security number	Previous name(s)

Cell phone	Home phone	Email address <i>(please print clearly)</i>
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Is it okay for us to leave you voicemail messages?     Yes (brief)     Yes (extended)     No

Mailing address	City	State	ZIP
Physical address <i>(if different from mailing address)</i>	City	State	ZIP

What is your primary language? <input type="checkbox"/> English <input type="checkbox"/> Other: _____	Do you have a hearing impairment? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you need an interpreter? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> ASL
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What is your marital status?     Single     Partnered     Divorced     Choose not to answer  
 Married     Legally separated     Widowed

## EMERGENCY CONTACT

Full name	Relationship to you	Phone
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## PHARMACY

If you need to pick up medications, what pharmacy would you like to use? Please specify the pharmacy's general location.

## INSURANCE INFORMATION

What type of primary insurance do you have? *(check all that apply)*

<input type="checkbox"/> Medicare	<input type="checkbox"/> Medicaid or HMK CHIP
<input type="checkbox"/> Medicare Advantage Plan	<input type="checkbox"/> Private insurance (BCBS, etc)
<input type="checkbox"/> Auto accident (Claim # _____)	<input type="checkbox"/> VA, Tricare, or military insurance
<input type="checkbox"/> Worker's compensation (Claim # _____)	<input type="checkbox"/> No insurance

**Please bring all of your insurance cards with you to each appointment.**

Is this your own coverage?

YES     NO – I'm covered on someone else's plan

Name of person carrying the plan: \_\_\_\_\_

DOB: \_\_\_\_\_    Relationship to you: \_\_\_\_\_

SSN: \_\_\_\_\_    Phone number: \_\_\_\_\_

Do you have secondary (supplemental) insurance?

No     Yes: \_\_\_\_\_

Do you have dental insurance? <input type="checkbox"/> No <input type="checkbox"/> Yes: _____	Do you have prescription insurance? <input type="checkbox"/> No <input type="checkbox"/> Yes: _____
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Would you like help applying for Medicaid or Marketplace insurance?     Yes     No

## RESPONSIBLE PARTY – If you are filling out this form for your dependent, enter your information here

First name	MI	Last name	Date of birth	
Social Security number	Gender [ ] Female [ ] Male [ ] Other: _____			
Relationship to patient? (e.g. parent, grandparent, legal guardian, power of attorney)				
Mailing address		City	State	ZIP

## SHARING OF HEALTH INFORMATION (verbal communication)

Would you like to allow PHC staff to speak with anyone other than you about your care?

If **NO**, skip to the next section

If **YES**, name your trusted person(s) in the table below, and set their level of access to your **personal health information (PHI)**

**CHECK ALL THAT APPLY**

Full name or organization name	Relationship to you	Level 1:	Level 2:	Level 3:	Level 4:
		Medical & dental treatment & PHI	Appointments & scheduling	Limited PHI, <i>specifically</i> :	Behavioral health PHI

**This authorization will expire 30 months (2.5 years) from today, or earlier if you make changes to this annual registration form. You may also revoke this authorization in writing at any time. Once released to another individual, your personal health information is no longer protected under federal law, and may be re-disclosed by the recipient.**

I authorize the above person(s) to be able to communicate with PHC staff about my protected health information and records at Partnership Health Center.

\_\_\_\_\_  
INITIAL HERE

## ADDITIONAL INFORMATION

Our life experiences play an important role in our health and well-being. We ask you these questions so we can better understand your experience and give you the best care possible. Please answer what you feel comfortable answering. Thank you!

<b>What was your sex at birth?</b> <input type="checkbox"/> Female [ ] Male <input type="checkbox"/> Choose not to answer	<b>What is your gender identity?</b> <input type="checkbox"/> Female [ ] Genderqueer [ ] Choose not to answer <input type="checkbox"/> Male [ ] Other: _____
<b>What are your pronouns?</b> <input type="checkbox"/> She/her/hers [ ] They/them/theirs <input type="checkbox"/> He/him/his [ ] Other: _____	<b>What is your sexual orientation?</b> <input type="checkbox"/> Straight [ ] Bisexual [ ] Choose not to answer <input type="checkbox"/> Lesbian or gay [ ] Don't know [ ] Something else
<b>What is your race? (check all that apply)</b> <input type="checkbox"/> American Indian or Alaska Native [ ] White [ ] Native Hawaiian [ ] Other Pacific Islander <input type="checkbox"/> Black or African American [ ] Asian [ ] Choose not to answer [ ] Other: _____	
<b>What is your ethnicity?</b>	<input type="checkbox"/> Hispanic or Latino [ ] Not Hispanic or Latino [ ] Choose not to answer
<b>Are you a refugee?</b>	<input type="checkbox"/> Yes [ ] No [ ] Choose not to answer

<b>Are you in active service or a veteran of the US armed forces?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
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<b>Have you ever been placed in foster care (placed in a home, group home, or with an approved family member)?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
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<b>What level of school have you finished?</b>	<input type="checkbox"/> Less than high school	<input type="checkbox"/> High school diploma or GED	<input type="checkbox"/> More than high school	<input type="checkbox"/> Choose not to answer
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<b>Are you currently a student?</b>	<input type="checkbox"/> Yes (full-time)	<input type="checkbox"/> Yes (part-time)	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
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<b>In the past year have you spent more than 2 nights in a row in jail, prison, detention center, or juvenile correctional facility?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
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<b>Are you experiencing homelessness, or are you worried about losing your housing?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
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<b>If you are currently homeless, where do you sleep at night?</b>	<input type="checkbox"/> On the street or in a car	<input type="checkbox"/> Doubling up (staying with family or friends)	<input type="checkbox"/> Shelter
	<input type="checkbox"/> Transitional housing	<input type="checkbox"/> Permanent supportive housing	<input type="checkbox"/> Other

<b>In the past year have you or your family experienced financial hardship?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
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## HOUSEHOLD INCOME INFORMATION & SLIDING FEE SCALE

To maintain federal funding for our discounted services, we are required to collect household and income information from all our patients, including those who choose not to apply for financial support. *Even if you do not plan on applying for assistance, please help us continue to offer discounts by answering the questions below. Thank you!*

**WHAT IS A HOUSEHOLD?**

A household includes all individuals who live together and are related by birth, marriage, or adoption.

It also includes all individuals who may or may not live together, but share a taxed household.

<b>Including yourself, how many people live in your household?</b>	
<b>What is your estimated yearly household income?</b>	\$

Complete this section for all adults in your household, starting with yourself:

<b>Full name:</b>	
<b>Relationship to patient:</b>	
<b>Employer's full name:</b>	
<b>Employment status:</b>	<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Self-employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Seasonal <input type="checkbox"/> Migrant <input type="checkbox"/> Other
<b>Receives benefits?</b> <i>(check all that apply)</i>	<input type="checkbox"/> SSI or SSDI <input type="checkbox"/> Child support <input type="checkbox"/> SNAP benefits <input type="checkbox"/> Student grant <input type="checkbox"/> Veteran benefits <input type="checkbox"/> Unemployment <input type="checkbox"/> Worker's comp. <input type="checkbox"/> Retirement income, pension <input type="checkbox"/> Annuities, interest, dividends <input type="checkbox"/> Other:

<b>Full name:</b>	
<b>Relationship to patient:</b>	
<b>Employer's full name:</b>	
<b>Employment status:</b>	<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Self-employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Seasonal <input type="checkbox"/> Migrant <input type="checkbox"/> Other
<b>Receives benefits?</b> <i>(check all that apply)</i>	<input type="checkbox"/> SSI or SSDI <input type="checkbox"/> Child support <input type="checkbox"/> SNAP benefits <input type="checkbox"/> Student grant <input type="checkbox"/> Veteran benefits <input type="checkbox"/> Unemployment <input type="checkbox"/> Worker's comp. <input type="checkbox"/> Retirement income, pension <input type="checkbox"/> Annuities, interest, dividends <input type="checkbox"/> Other:

List all minors under the age of 18 that are part of your household:

<b>Full name:</b>	
<b>Date of birth:</b>	
<b>Relationship to you:</b>	

<b>Full name:</b>	
<b>Date of birth:</b>	
<b>Relationship to you:</b>	

<b>Full name:</b>	
<b>Date of birth:</b>	
<b>Relationship to you:</b>	

<b>Full name:</b>	
<b>Date of birth:</b>	
<b>Relationship to you:</b>	

## Are you interested in applying for the sliding fee scale? *(initial one)*

**YES** – I have received information on PHC’s sliding fee scale, and I would like to apply for this discount. I will provide proof of income for every working member of my household as soon as possible.

\_\_\_\_\_  
INITIAL HERE

**NO** – I have received information on PHC’s sliding fee scale, and I choose not to apply for this discount. I understand that after my insurance payments, I will be billed at full fee for balances not covered by my insurance.

\_\_\_\_\_  
INITIAL HERE

## NOTICE OF PRIVACY PRACTICES

I have reviewed a copy of PHC’s Notice of Privacy Practices informing me of how my medical information may be used and disclosed. This document also explains how I can access medical information for myself and my dependents.

\_\_\_\_\_  
INITIAL HERE

## NOTICE OF IMMUNIZATION & INFECTIOUS DISEASE REPORTING AND RECORD KEEPING

I understand that PHC reports and collects immunization data using the Montana State Registry (imMTrax). I understand that PHC is obligated to report certain cases of infectious disease to my local health department. I understand that if I have concerns about how my information is collected and shared with imMTrax I should talk to my provider.

\_\_\_\_\_  
INITIAL HERE

## HEALTH INFORMATION EXCHANGE (HIE)

By initialing here, I acknowledge that PHC participates in the Health Information Exchange. I understand that the HIE allows health care providers, hospitals, and patients to electronically access and securely share vital health information. This exchange improves the coordination, speed, quality, safety & cost of care. I have been informed that I may opt out of the HIE.

\_\_\_\_\_  
INITIAL HERE

[ ] I wish to opt out of the Health Information Exchange.

## MONTANA CANCER CONTROL PROGRAM (MCCP)

By initialing here, I allow MCCP to enroll me into a program that can help me get breast and cervical cancer screening and diagnostic services. I understand that MCCP and/or PHC are not financially responsible for any expenses I may incur.

\_\_\_\_\_  
INITIAL HERE

## AUTHORIZATION AND ASSIGNMENT

### MEDICAL HOME RIGHTS AND RESPONSIBILITIES

I understand that Partnership Health Center will be my Medical Home. This means that I am entitled to choose my clinician, and to receive continuity in care by working together with my chosen clinician and their care team. I will inform PHC and/or my care team of all matters concerning my health.

I consent to team-based care. Care may be under a collaborative practice agreement (CPA). A CPA is an agreement between medical providers and pharmacists. A CPA allows pharmacists to provide specific patient care functions.

### TREATMENT/PAYMENT AGREEMENT FOR PARTNERSHIP HEALTH CENTER (PHC)

I request that Partnership Health Center provide me and/or my family with medical care. I accept responsibility for any fees for services not covered by my insurance or sliding fee scale assignment. Furthermore, I authorize assignment of benefits for medical/dental service to be paid to PHC. I authorize PHC to bill my insurance and release my information to the insurance company if they request it. I will communicate to PHC any changes to my income and/or insurance status.

I understand and give consent for my information to be accessed by outside entities for the purposes of auditing the facilities’ compliance with federal, state, and pharmaceutical program business rules.

The information given on this form is true, correct, and complete. I understand that it is in my best interest to report all changes in a timely manner.

\_\_\_\_\_  
Patient or parent/legal guardian signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
If signed by parent/legal guardian, please print name

\_\_\_\_\_  
Relationship to patient